

Institution: University of Connecticut-Avery Point (436827)
User ID: 88G1331

Overview

IPEDS Student Financial Aid Component Overview

Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

Changes to This Year's SFA Component

- Only one year of data will be collected for existing institutions. New institutions will need to report multiple years of data. Changes to prior years of data must be made in the Prior Year Revision System.
- SFA is now part of the Winter collection. The Winter collection will close for keyholders on February 6, 2013.
- In Part E (data for Group 4), Column 2 has been revised for clarity. It now more clearly matches with the data in Column 3.

Data Reporting Reminders

Groups

Throughout this component, you will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- **Group 2:** Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

Resources


To download the survey materials for this component: [Survey Materials](#)

If you have questions about completing this component, please contact the **IPEDS Help Desk at 1-877-225-2568**.

Part A**Part A - Establish Your Groups**

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

	 Fall 2011	YOUR PRIOR YEAR DATA
		Fall 2010
01. Group 1 All undergraduate students	<input type="text" value="784"/>	709
02. Group 2 Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	<input type="text" value="248"/>	259
02a. Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	<input type="text" value="184"/>	186
02b. Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="178"/>	174
03. Group 3 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="116"/>	94
04. Group 4 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<input type="text" value="163"/>	166

Part B

Part B - Enter Information About Group 1

Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2011.


For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> All undergraduate students enrolled in Fall 2011 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Grant or scholarship aid from other sources known to the institution Loans to students from the federal government 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2011
Group 1 All undergraduate students (This number is carried forward from Part A, Line 01.)	784

Aid Type	2011-12			
	Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students
01. Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	309	39	1,668,609	5,400
02. Pell grants	187	24	729,738	3,902
03. Federal student loans	371	47	2,375,770	6,404

 You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part C, Page 1

Part C, Page 1 - Enter Information about Group 2

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.

Information from Part A:		Fall 2011		248
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)				
Group 2 students:		Fall 2011		YOUR PRIOR YEAR DATA
		Number of Group 2 students	Percentage of Group 2 students	Fall 2010
				Percentage of Group 2 students
01. 01a.	<u>paying in-district tuition rates</u>	<input type="text" value="0"/>	0	0
01b.	<u>paying in-state tuition rates</u>	<input type="text" value="246"/>	99	100
01c.	<u>paying out-of-state tuition rates</u>	<input type="text" value="2"/>	1	0
01d.	Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	0	0

Part C, Page 2

Part C, Page 2 - Enter Information about Group 2

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011.

For this part, report:


For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Loans to students from the federal government and from other sources, including private or other loans Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include PLUS loans or loans made to anyone other than the student 	<ul style="list-style-type: none"> Any time during academic year 2011-12 For program reporters, this is the aid year period from July 1, 2011 through June 30, 2012.

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2011
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	248
Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	184
Group 2b Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	178
Group 3	116

Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution

Aid Type	Fall 2011				YOUR PRIOR YEAR DATA
	Number of Group 2 students who were awarded aid	Percentage of Group 2 students who were awarded aid	Total amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students	Fall 2010
					Average amount of aid awarded to Group 2 students
01. Grants or scholarships from the federal government, state/local government, or the institution	117	47	634,445	5,423	5,961
02. Federal grants	84	34	342,569	4,078	4,601
02a. Pell grants	84	34	341,069	4,060	3,970
02b. Other federal grants	2	1	1,500	750	812
03. State/local government grants or scholarships (grants/scholarships/waivers)	34	14	50,360	1,481	2,081
04. Institutional grants or scholarships (scholarships/fellowships)	73	29	241,516	3,308	2,997
05. Loans to students	136	55	740,333	5,444	5,300
05a. Federal loans	135	54	710,047	5,260	5,045
05b. Other loans (including private loans)	4	2	30,286	7,572	5,690

 You may use the space below to provide context for the data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

Part D

Part D - Enter Information about Group 3

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution Do <u>not</u> include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-grant aid 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do <u>not</u> include grant or scholarship aid from private or other sources 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Information from Part A:		2011-2012	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
			2010-2011	2009-2010
Group 3	Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 03)	116	94	68
01.	Report the number of Group 3 students with the following living arrangements:	2011-12	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
	01b.	Off-campus (with family)	2010-11	2009-10
		<input type="text" value="102"/>	92	60
	01c.	Off-campus (not with family)	2	8

			14		
	01d.	Unknown (calculated) This value is calculated using the following formula: [A03-(D01a+D01b+D01c)]	0	0	0
02.	Report the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students		626,465	562,207	416,683
03.	Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). This value is calculated using the following formula: [D02/A03]		5,401	5,981	6,128
You may use the space below to provide context for the data you've reported above.					
<div style="border: 1px solid black; height: 40px; width: 100%;"></div>					

Part E

Part E – Enter Information about Group 4

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> • Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid 	<ul style="list-style-type: none"> • Grant or scholarship aid from the federal government • Grant or scholarship aid from state/local government • Grant or scholarship aid from the institution • Do not include grant or scholarship aid from private or other sources • Do not include loan amounts • Do not include Federal Work Study amounts 	<ul style="list-style-type: none"> • Any time during academic year 2011-12

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Information from Part A:	2011-12	2010-11	2009-10
Group 4 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)	163	166	132
01. Report the number of Group 4 students with the following living arrangements:	2011-12	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
01b. <u>Off-campus (with family)</u>	<input type="text" value="156"/>	2010-11 166	2009-10 129
01c. <u>Off-campus (not with family)</u>	<input type="text" value="7"/>	0	3
01d. Unknown (calculated) This value is calculated using the formula: [A04-(E01a+E01b+E01c)]	0	0	0

	2011-12		
	Number of Group 4 students who were awarded any Title IV aid	Number of Group 4 students who were awarded any grant or scholarship aid from the following sources: the federal government, state/local government, or the institution	Total amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution

		Col. 1	Col. 2	Col. 3	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution Col. 4	
02.	Income level					
	02a.	\$0-30,000	39	39	287,997	7,385
	02b.	\$30,001-48,000	26	26	153,873	5,918
	02c.	\$48,001-75,000	31	14	76,580	2,470
	02d.	\$75,001-110,000	32	5	26,235	820
	02e.	\$110,001 and more	35	0	0	0
	02f.	Total all income levels	163	84	544,685	3,342
2010-11						
		Col. 1	Col. 2	Col. 3	Col. 4	
03.	Income level					
	03a.	\$0-30,000	28	28	242,710	8,668
	03b.	\$30,001-48,000	17	16	109,704	6,453
	03c.	\$48,001-75,000	31	16	93,112	3,004
	03d.	\$75,001-110,000	38	3	44,173	1,162
	03e.	\$110,001 and more	52	0	25,348	487
	03f.	Total all income levels	166	63	515,047	3,103
2009-10						
		Col. 1	Col. 2	Col. 3	Col. 4	
04.	Income level					
	04a.	\$0-30,000	11	11	93,642	8,513
	04b.	\$30,001-48,000	19	19	132,517	6,975
	04c.	\$48,001-75,000	26	14	74,285	2,857
	04d.	\$75,001-110,000	37	2	13,216	357
	04e.	\$110,001 and more	39	0	11,448	294
	04f.	Total all income levels	132	46	325,108	2,463

You may use the space below to provide context for the data you've reported above.



Part F

Part F – Net Price Calculation for Group 3

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.


	2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
Components of cost of attendance			
01. Published tuition and required fees (lower of in-district or in-state)	8,874	8,664	8,202
02. Books and supplies	850	800	800
03. Room and board and other expenses by living arrangement			
03b. <u>Off-campus (with family)</u>	2,600	2,400	2,400
03c. <u>Off-campus (not with family)</u>	13,700	13,522	12,860
04. Number of Group 3 students by living arrangement			
04b. <u>Off-campus (with family)</u>	102	92	60
04c. <u>Off-campus (not with family)</u>	14	2	8
04d. <u>Unknown</u>	0	0	0
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	3,940	2,637	3,631
06. Total cost of attendance This value is calculated using the following formula: [F01+F02+F05]	13,664	12,101	12,633
07. Average amount of grant or scholarship aid awarded to Group 3 students from the following sources: the federal government, state/local government, and the institution	5,401	5,981	6,128
08. Average institutional net price for Group 3 students This value is calculated using the following formula: [F06-F07]	8,263	6,120	6,505

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part G

Part G – Net Price Calculation for Group 4

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

	2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
Components of cost of attendance			
01. Published tuition and required fees (lower of in-district or in-state)	8,874	8,664	8,202
02. Books and supplies	850	800	800
03. Room and board and other expenses by living arrangement			
03b. <u>Off-campus (with family)</u>	2,600	2,400	2,400
03c. <u>Off-campus (not with family)</u>	13,700	13,522	12,860
04. Number of Group 4 students by living arrangement			
04b. <u>Off-campus (with family)</u>	156	166	129
04c. <u>Off-campus (not with family)</u>	7	0	3
04d. <u>Unknown</u>	0	0	0
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	3,077	2,400	2,638
06. Total cost of attendance by income level This value is calculated using the following formula: [G01+G02+G05]	12,801	11,864	11,640
07. Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, and the institution	3,342	3,103	2,463
07a. \$0-30,000	7,385	8,668	8,513
07b. \$30,001-48,000	5,918	6,453	6,975
07c. \$48,001-75,000	2,470	3,004	2,857
07d. \$75,001-110,000	820	1,162	357
07e. \$110,001 and more	0	487	294
08. Average institutional net price for Group 4 students This value is calculated using the following formula: [G06-G07]			
08a. \$0-30,000	5,416	3,196	3,127
08b. \$30,001-48,000	6,883	5,411	4,665
08c. \$48,001-75,000	10,331	8,860	8,783
08d. \$75,001-110,000	11,981	10,702	11,283
08e. \$110,001 and more	12,801	11,377	11,346

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Yes

No



You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Prepared by

This survey component was prepared by:

<input checked="" type="radio"/> Keyholder	<input type="radio"/> SFA Contact	<input type="radio"/> HR Contact	<input type="radio"/> Finance Contact	<input type="radio"/> Other
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Name:

Email:

How long did it take to prepare this survey component? hours minutes

The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data. The Keyholder will be copied on all email correspondence to other preparers. The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS. Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.

Thank you for your assistance.

Summary**IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2013.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Total grant aid received by all undergraduate students	\$1,668,609
Number of undergraduate students who received a Pell Grant	187
Percentage of FTFT students receiving any financial aid	74%

	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	47%	\$5,423
Federal Government	34%	\$4,078
Pell	34%	\$4,060
Other Federal	1%	\$750
State/Local Government	14%	\$1,481
Institutional	29%	\$3,308

	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	55%	\$5,444
Federal	54%	\$5,260
Non-federal	2%	\$7,572

Average net price for FTFT students who receive grant aid	\$8,263
Average net price for FTFT students who receive Title IV federal student aid	
\$0 - 30,000	\$5,416
\$30,001 - 48,000	\$6,883
\$48,001 - 75,000	\$10,331
\$75,001 - 110,000	\$11,981
\$110,001 and more	\$12,801

Student Financial Aid

University of Connecticut-Avery Point (436827)

Source	Description	Severity	Resolved	Options
Screen: Part C, Page 2 - Enter Information about Group 2				
Screen Entry	The average amount of this type of aid awarded to Group 2 students (1,481) is outside the expected range of between 1,665 and 2,497 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and fix or explain the discrepant values. (Error #7147)	Explanation	Yes	
Reason:	03 - State/local government grants or scholarships (grants/scholarships/waivers) Due to a decrease in state funding, first time in-state students were not offered state scholarship funds so the average total of awards in this category was reduced.			
Screen Entry	The average amount of this type of aid awarded to Group 2 students (7,572) is outside the expected range of between 4,552 and 6,828 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and fix or explain the discrepant values. (Error #7147)	Explanation	Yes	
Reason:	05b. Other loans (including private loans) A large proportion of the first-time students at this campus were impacted by both the loss of the ACG/Smart grants and/or the reduction in state scholarship funds and so they needed to borrow a private loan to pay for their educational expenses.			
Screen: Part E - Enter Information about Group 4				
Screen Entry	The total number of Group 4 students who were awarded any grant aid across all income levels (84) is outside of the expected range of between 48 and 78 based on the prior year value. Please fix your data or explain the discrepancy. (Error #7334)	Explanation	Yes	
Reason:	Part E, 02f –Total all income levels Because of the lack of funding to the Federal ACG and Smart Grant programs and to the CT State scholarship program, there was less money available in this category and therefore fewer students were awarded.			
Screen Entry	You reported zero for this value last year. Please confirm this value is correct for this year. (Error #7177)	Confirmation	Yes	